PROCEDURE FOR A MEDICAL APPOINTMENT

1.	PREPAI	RE THE PERSON FOR THE APPOINTMENT
	□ A.	Discuss what is going to happen at the visit
	□ B.	Follow any instructions to medically prepare for the visit (for example, pre-medications, fasting,
		wearing loose and comfortable clothing, need for accommodation for a wheelchair).
	□ C.	Bring items to keep the person occupied, money for a drink or food.
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2.		E YOU LEAVE, MAKE SURE YOU HAVE THE FOLLOWING:
	□ A.	Person's insurance card
	□ B.	List of current medications and dosages
	□ C.	The following forms depending on the purpose of the appointment
		☐ Health Record/Medication History
		☐ Any agency-specific health/appointment forms
	□ D.	Directions to the appointment and money for parking
	□ E.	Agency on-call information (in case you need to contact someone else in the agency) and
	- F	Family/Guardian information
	□ F.	Name of the pharmacy, telephone number and directions
3.	WHEN '	YOU GET TO THE APPOINTMENT, DO THE FOLLOWING:
	□ A.	First, check in with the receptionist and introduce yourself and the person you are accompanying.
	□ B.	State the reason that you are there and any problems the person is having. If the person can speak
		about their health, encourage and assist him/her to do so.
	□ C.	Discuss any accommodations the person may need in the waiting room
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4.		G THE APPOINTMENT, HELP THE PERSON AND HEALTH CARE PROFESSIONAL
		eded, assist the individual during the appointment. Provide information to the health care
		essional when asked and/or help the individual to answer questions. If you do not know the answers
	to the	e questions, refer the health care professional to the other contact people on the Health Record.
5.	OBTAIN	THE WRITTEN RESULTS OF THE APPOINTMENT AND THE WRITTEN
	RECOM	IMENDATIONS:
	□ A.	Obtain any completed forms required by agency. Write down any information that is given to
		you that is not on the forms.
	□ B.	Pick up any prescriptions
	□ C.	Please remember to get signed doctor's orders for all prescriptions and treatments.
	□ D.	Set up another appointment with the receptionist if needed.
6.	BRING	BACK ALL FORMS, ANY PRESCRIPTIONS, DOCTOR'S ORDERS, AND THE
•		TIMENT CARD TO THE APPROPRIATE PERSON.

If going to the Emergency Room (Hospital)

- Take the person's Medication Records, Insurance Card, Health Record and any agency-specific forms.
- Be prepared to tell Emergency Room staff why you are bringing the person to the ER.
- If you have any concerns about taking the person home (or to work/day program) after the visit, tell the emergency room staff and contact your supervisor before leaving the hospital.